# Project summary

**1.1 Purpose**

This is Software Project Management Plan (SPMP) for project ‘Finance Portal 2.0’ requested by World National Bank (WNB). WNB has recently approved the Finance Portal 2.0 project to be developed by the FinTech organization.

This project will result in the development of new banking software and support the banks corporate strategy to increase their customer base by providing an easy way of becoming a customer. The project will also provide easy customizable environment to the clients in which they can manage all their important financial assets. The new software will completely replace the old banking application by providing new and more advanced features and a far superior design. All further details regarding the management of this Project will be included in this SPMP.

# Project Scope and Objectives

The scope of the ‘Financial Portal 2.0’ project includes the planning, analyzing the requirements of, design, development, testing, and maintenance of the ‘Finance Portal 2.0’ software package. This software will meet FinTech’s organizational quality software standards and additional requirements established in SRS document. The scope of this project also includes completion of all documentation, manuals, and training aids to be used in conjunction with the software. Project completion will occur when the software and documentation package has been successfully executed and transitioned to TSI’s manufacturing group for production.

The objectives of the project are as follows:

* Complete the project by the project due date
* Complete the project within budget
* Provide all deliverables identified in section
* Fulfill all stated requirements, as in the SRS that fall in one of the following categories:

1. Payment orders;
2. Card limits and geo blocking;
3. Managing customer real estates;
4. Managing customer insurances;
5. Managing customer wills and contracts;
6. Managing customer taxes;